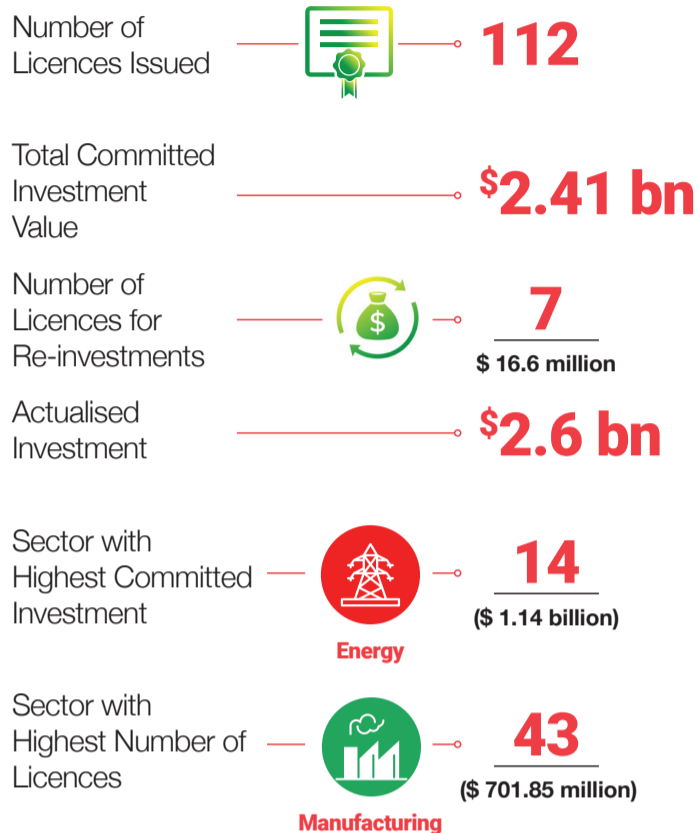


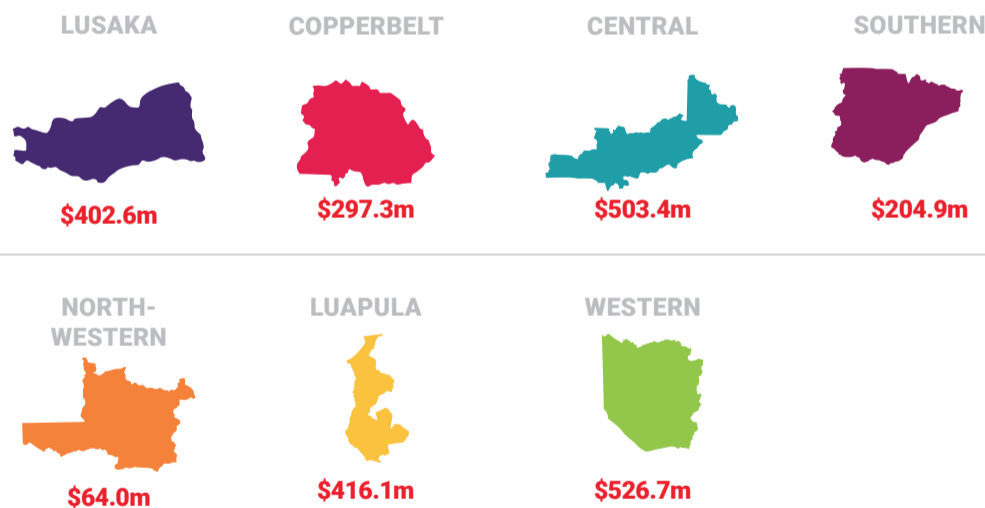


Quarter 2 Highlights



Committed Investment by Province

The high number of projects in Lusaka is a depiction of the continued interest of investors to invest in the Province which has well established supportive infrastructure for investment. Below are the levels of investment by Province.



Top 10 Committed Investment by Source Country



Director General's Summary



During the period under review, 125 investment projects were recorded against a target of 90, representing an achievement of 138.89 percent. From the recorded investments, USD 2.41 billion investment was committed against a quarterly target of USD 2 billion, representing an achievement of 120.69 percent.

The Energy sector recorded the highest amount of committed investment worth USD 1.14 billion, representing 47.47 percent. This was followed by the Manufacturing,

Mining, Construction and Agriculture sectors with USD 711.85 million, USD 316.2 million, USD 88.58 million and USD 79.2 million, representing 29.48, 13.09, 3.67 and 3.28 percent respectively. The rest of the sectors combined accounted for USD 72.82 million, representing 3.02 percent.

Albert Halwampa
Director General



ZDA DG signing an IPPA with GED representative at the Hungarian-Zambian business forum help on the 20th June, 2024



ZDA staff touring the United Capital Fertilizer laboratory

Investment Licence Applications, Issuance and Renewals

	Q2 2024	Q2 2023
No. of Applications Received	125	95
No. of New Licences Issued	112	89
Committed Investment	USD 2.41 billion	USD 8.99 billion
No. of Licences Renewed	7	6
Actualised Investment	USD 2.67 billion	USD 340.93 million

Q2 2024 Investment by Sector and Source of Funds

Sector	No. of Investors	Foreign Contribution (USD Million)	Local Contribution (USD Million)	Total (USD Million)
Agriculture	10	78.47	0.72	79.2
Construction	6	7.28	81.31	88.58
Energy	14	796.17	350.25	1,146.42
Health	1	-	1.53	1.53
Manufacturing	44	416.96	294.88	711.85
Mining	7	296.2	20	316.2
Real Estate	2	2.8	-	2.8
Service	13	16.06	-	16.06
Tourism	5	16	-	16
Transport	23	30.73	5.7	36.43
Total	125	1,660.67	754.40	2,415.07

Committed Investment by Province

Western Province recorded the highest value of investment projects under the energy sector. The Table below shows the levels of investment by Province.

Province	Committed Investment (USD Million)	No. of Investment Projects
Western	526.72	2
Central	503.43	15
Luapula	416.13	4
Lusaka	402.55	54
Copperbelt	297.29	39
Southern	204.93	6
North-Western	64	5
Total	2,415.07	125

2024 Q2 vs 2023 Q2 Committed Investment Value by Sector

Sector	Q2 2024		Q2 2023	
	No. of Investors	Total (USD Million)	No. of Investors	Total (USD Million)
Agriculture	10	79.2	8	10.22
Construction	6	88.58	3	653.98
Energy	14	1,146.42	4	8,123
Health	1	1.53	-	-
Manufacturing	44	711.85	30	92.7
Mining	7	316.2	3	18.64
Real Estate	2	2.8	6	17.45
Service	13	16.06	11	22.95
Tourism	5	16	3	11.15
Transport	23	36.43	27	40.39
Total	125	2,415.07	95	8,990.47



Legal and Legislative Drafting

During the period under review, the following Memoranda of Understanding were signed:

- i. ZDA and ItalAfrica Centrale;
- ii. ZDA and African Rivers;
- iii. ZDA and Zambia Chinese Association;
- iv. ZDA and Netherlands-African Business Council (NABC);
- v. ZDA and Korea Trade-Investment Promotion Agency (KOTRA);
- vi. ZDA and Global Policy House;
- vii. ZDA and Burundi Development Agency;
- viii. ZDA and ITAL Africa Centrale; and
- ix. IPPA with GED Africa Projects.

Investment Promotion Foreign Direct Investment (FDI), Local Direct Investment (LDI) and Re-investment

Investment promotion actively seeks to bring investment opportunities to the attention of potential investors and the initiatives undertaken are targeted domestic and foreign enterprises. The table below outlines the foreign direct investment and domestic direct investment.

FDI and LDI Investment Value – Q4 2023 (USD Million)

	(USD Million)
Foreign Direct Investment	1,660.7
Local Direct Investment	754.4
Total	2,415.07

Collaborations with Stakeholders



Matchmaking Platform

The Agency facilitated for establishment of Joint-Ventures between local and foreign business entities during the China-Zambia High Quality Development Forum held in Lusaka at the Mulungushi International Conference Centre - Kenneth Kaunda Wing. Twenty-One (21) MoUs were signed between the business entities in various sectors including; energy, mining, manufacturing, construction among others.

Operations

During the period under review, the Agency continued to implement investment promotion programmes aimed at promoting Zambia's investment opportunities locally and internationally in order to attract local and foreign investors in different sectors of the Zambian economy.



His Excellency President Hakainde Hichilema touring exhibition booths at the China-Zambia High Quality Development Forum



Minister of Commerce Trade and Industry – Mr Chipoka Mulenga, ZDA Board Member Mr Ashwini Sagar, and ZDA Director General Mr Albert Halwampa with stakeholders at the Blooming Chemicals IPPA signing ceremony



Ministry of Commerce Trade and Investment Permanent Secretary Ms. Lilian Bwalya, ZDA Board Chairperson Prof. Biemba Maliti, ZDA Board Member Mr. Ashiwini Sagar, Director Export Development Ms. Jessica Chombo and Director Corporate Strategy Mr. Innocent Melu during the 2023 ZDA Exporter Survey dissemination held at Mulungushi International Conference Centre on 11th June 2024



New Investment Licences Issued by Country of Origin Q2 2024 vs Q2 2023

Q2 2024		Q2 2023	
Country	Total Investment (USD Million)	Country	Total Investment (USD Million)
China	1,374.85	Australia	1.2
DR. Congo	2.53	Canada	1
Eritrea	3	China	3,738.68
Ethiopia	3.72	DR. Congo	2.5
France	0.47	Eritrea	2.2
Germany	0.33	Germany	1
Greece	1.2	India	20.37
India	85.78	Kenya	4,674.5
Kenya	4.5	Lebanon	1.6
Malawi	1	Malawi	2
Mauritius	3	Mauritius	1.5
Netherlands	6.73	Namibia	5.27
Nigeria	2.2	Poland	1.75
Poland	7	Singapore	452.74
Russia	3	South Africa	5.63
Singapore	10	Tanzania	5
Somalia	1	United Arab Emirates	7.73
South Africa	3.8	United Kingdom	1
Sweden	2.5	USA	25.65
Tanzania	4	Vietnam	1
Turkey	66.04	Zambia	36.14
Uganda	3.3	Zimbabwe	2
United Kingdom	9.23		
USA	61.5		
Zambia	754.4		
Grand Total	2,415.07	Grand Total	8,990.47

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